

UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA

IN RE:

CASE NO:

CHAPTER:
(Small Business Subchapter V)

DEBTOR(S)

SUBCHAPTER V STATUS REPORT

Note: must be filed 14 days prior to initial status conference

Date of order for relief: _____

Subchapter V Trustee: _____

1. Has the debtor remitted \$1,000 to the Subchapter V trustee to be held in trust? _____

If no, please explain: _____

2. Has the debtor attended an initial debtor interview? _____

If no, please explain: _____

3. Has the debtor filed all monthly operating reports? _____

If no, please explain: _____

4. Is all relevant insurance in place and current? _____

If no, please explain: _____

5. Has the debtor filed all applicable tax returns? _____

If no, please explain: _____

6. Has the debtor paid all taxes that have become due post-petition? _____

If no, please explain: _____

Please detail the efforts the debtor has undertaken and will undertake to attain a consensual plan of reorganization (such as, which creditors has the debtor spoken with, has the debtor reached an agreement with any creditors, what are the debtor's biggest obstacles in the case to obtaining a consensual plan, does the debtor need to make any changes to its business to increase revenues or decrease expenses):

Other relevant information:

Note: Debtor must file a plan not later than 90 days after entry of order for relief, unless the court extends the deadline upon a finding that extension is "attributable to circumstances for which the debtor should not justly be held accountable." See, 11 U.S.C. § 1189(b).

This status report must be served on the Subchapter V Trustee and all parties in interest.

Date: _____

Debtor